

New Economy Credit Union

Organizing Committee

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December 4, 2017

Kim Santos
Director, Office of Credit Unions
Wisconsin Department of Financial Institutions
201 West Washington Avenue, 5th Floor
Madison, WI 53703

Dear Director Santos:

We greatly appreciate the opportunity to submit this application for a charter to you today. We look forward to the start of a great process, and we hope to work closely with you as we move closer to being chartered.

As we discussed on Tuesday, November 28, 2017, this application submitted today is not all inclusive of the documents we intend to present to you before we are chartered. This document contains our business plan, proposed directors (and their NCUA 4012 forms which will be concurrently submitted to NCUA), and several supporting appendices. What this application does not include is our policies, proposed Bylaws, and proposed Mentor Credit Union. We intend to submit a second version of this application on February 5, 2018, which will include all or some of those materials

We are very excited to hear your feedback on this proposed business plan, and we look forward to working with you in the future!

Sincerely,

Rick Banks
Chair, New Economy Credit Union Organizing Committee

Alex Brower
President, New Economy Credit Union Organizing Committee